2/13/2025	EXHIBIT A CONSO	IDATED CELL-NIQUE	SOLIDATED CELL-NIQUE FINANCIAL PROJECTIONS	

TAX DEBT				
Celinique NY Tax Priority	16,139	***************************************		
Cellnique NY Tax Non Priority	3,247	***************************************		
Cellnique IRS Priority	632			
Celinique iRS Secured	46,787			
Dancing IRS Priority	28,875			
Dancing IRS Priority	51,868			
Dancing IRS non-Priority	20,878			
Dancing NY Tax Priority	52,123			
Dancing NY Tax Non-Priority	11,179			
Hudson NY Dept. of Tax & Finance	25,027			
Hudson NY Dept Tax & Fi NonPriority	6.208			
Hudson IRS Priority	33,983		Expense Assumptions	2.00% annual increase in expenses
Hudson IRS Non-Priority	12,367		Payroll Assumptions	2.00% annual increase in payroll expense
			Revenue Assumptions	3,00% annual increase in revenue
FINANCIAL ASSUMPTIONS	Вајапсе	Interest Rate		
Berkshire Bank	2,224,303	8.00%	* 2 loans Berkshire Bank	8.00% int only Mo 1-30 10 Yr Am Mo 31-60
TD Bank	112,596	8.00%	TD Bank	8.00% Int only Mo 1-30 10 Yr Am Mo 31-60
Combined IRS Priority Unsecured	115,358	4.34%	1 yr CMT Comb IRS Priorit	
IRS Secured	46,787	8.00%	IRS Secured	8.00% 10 Yr Am w/Bailon payment at the end of the 60th month
Combined IRS Non Priority Unsecured	33,245	Unsecured Cre	Unsecured Creditor Pool IRS Non Priority	N/A Unsecured Creditor Pool
Combined NY Dept Tax Priority Unsecured	93,289	12.00%	NY Pri-Unsecure	12.00% Fully Amortized over 4 yrs @ Interest at 12%
Combined NY Tax Non Priority Unsecured	20,634	Unsecured Cre	Unsecured Creditor Pool NY Non- Pri-Unse	
SBA EIDL	166,875	8.00%	SBA EIDL	8.00% 8% Intonly Mo 1-30 10 Yr Am Mo 31-60
MCA Capital Assist	31,671	5.00%	Fixed MCA Capital	5.00% Interest Only With Balloon Pmt at the end of the 60th Month
MCA Parkside	42,458	2.00%	Fixed MCA Parksid	5.00% Interest Only With Balloon Pmt at the end of the 60th Month
MCA CFG	88,518	2.00%	Fixed MCA CFG	5,00% Interest Only With Balloon Pmt at the end of the 60th Month
Pawnee	124,066	2,067.77	Per Mo Pawnee	2,067.77 Per month for 60 Months as Payment in Full
Dancing Dear	150,000	5.00%	Fixed Dancing Dear	2.00%
				end of the 60th Month (Balance unsecured and disputed)
HMI/FOX	50,000	5.00%	Fixed HMI/FOX	5.00% Int Only On Secured \$50K Portion With Balloon Prnt at the
			J	end of the 60th Month (Balance unsecured and disputed)
NYBDC	2,182,000	6.03%	Fixed NYBDC	Int Rate of 6.03% Per Poc w/Balloon Pmt End of 60th Mo
Reiser	85,000	1,700	Per Mon Reiser	1,700 Monthly Through Loan Maturity, Per Stipulation
Unsecured	10,158,000	\$350,000 Annually	ally Unsecured	\$350,000 Annually

YEAR 1 FINANCIAL PROJECTIONS CONSOLIDATED CELL-NIOL														
Income		Apr-25	May-25	Jun-25	Jul-25	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Jan-26		Mar-26 TOTAL	OTAL
Hudson River Foods		15,000	15,000			20,000	20,000	20,000	50,000	50,000	50,000		50,000	370,000
lans CoMan		75,000	75,000	75,000	75,000	75,000	75,000	75,000	75,000	75,000	75,000		75,000	900,000
CoManufacture		350,000	350,000 350,000		350,000 350,000		400,000	400,000	400,000	300,000	350,000		350,000	4,300,000
Dancing Deer		40.000	30,000	20,000	20,000	20,000	20,000	50,000	75,000	750,000	50,000		50,000	1,205,000
Hodgson Mills		4,000	5,000	6,000	7,000	8.000	9,000	10,000	11,000	12,000	15,000	17,000	19,000	123,000
Gross Sales		484,000	475,000 466.000		467,000 473,000	1	554,000	555,000	611,000	1187000	560,000	i	564,000	6,958,000
Less discounts and allowances		-1,840	-1,750	-1.660	-1,670		-2,040	-2,050	-2,610	-11,370	-26,000	1	-26,400	-104,820
Total Consolidated Cell-Nique Revenues		482.160	473,250	464,340	464,340 465,330 471,770		551,960	552,950	608,390	1,175,630	534,000	535,800	537.600	6,853,180
Operating Expenses														
Direct Cost of Product		57.146	55.720	62,294	62,453	63,483	76,314	76,472	106,678	260,126	63,840	84.128	64,416	1,013,070
Direct Labor & Burden		150,000	150,000	150,000	150,000	L.	150,000	150,000	165,000	175,000	160,000	-	160,000	1,870,000
Rent is Settlement Pmt to NYBDC		17.500	17,500	17,500		17,500	17,500	17,500	17,500	17,500	17,500		17,500	210,000
Indirect Labor & Burden		70,000	70,000	70,000	70.000	70,000	70,000	70,000	70,000	70,000	80,000	80,000	80,000	870,000
Equipment Expense		3,000	3.000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3.000	3.000	36,000
Janitorial & Utilities		13,000	17,000	17,000	19.000	19,000	17,000	17,000	18,000	18,000	18,000		18,000	214,000
Travel/Auto/Truck/Freight		6,000	6,000	6,000	6.000	6,000	6,000	6,000	6,000	6,000	4,500		4,500	67,500
Repairs & Maint		3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	36,000
Sales & Marketing		12,000	12,000			1	35,000	35,000	35,000	35,000	14,000	14,000	14,000	242,000
General & Administrative		110.000	110,000				110,000	175,000	175.000	175,000	125,000	125,000	125.000	1,560,000
Research & Development		3.500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3.500	3,500	3,500	42,000
				-								ı		
Total Operating Expenses		450.146	447,720 454,294	454,294	456,453 4	457,483	491,314	556.472	602,678	756,126	492.340	492.628	492.916	6,160,570
Consolidated Cell-Nique NO		32,014	25,530	10.046	8,877	14,287	60,646	-3,522	5,712	409,504	41,660	- 1	44.684	692,610
Members Designation											The state of the s			
MOIMILY FAYIREILS														
Berkshire Bank		14.829	14.829	14.829	14.829	14.829	14.829	14.829	14.829	14.829	14.829	14.829	14.829	177.944
TD Bank		751	751	751	751	751	754	751	751	751	751	751	751	9.008
Combined IRS Priority Unsecured		2,559	2,559	2,559	2,559	2,559	2,559	2,559	2,559	2,559	2,559	2,559	2,559	28,154
IRS Secured		268	568	568	568	568	568	568	268	568	568	568	568	6,244
Combined NY Dept Tax Priority Unsecured		2,457	2,457	2,457	2,457	2,457	2,457	2,457	2,457	2,457	2,457	2,457	2,457	27,023
SBA EIDL		1,113	1,113	1,113	1,113	1,113	1,113	1,113	1,113	1,113	1,113	1,113	1,113	13,350
MCA Capital Assist		132	132	132	132	132	132	132	132	132	132	132	132	1,584
MCA Parkside	***************************************	1111	177	177	171	177	177	177	177	111	177	177	111	2,123
MCA CFG		369	369	369	369	369	369	369	369	369	369	369	369	4,426
UST		059		0	650	0	0	059	0	0	650	0	650	3,250
Pawnee		2,068	2,068	2,068	2,068	2,068	2,068	2,068	2,068	2,068	2,068	2,068	2,068	24,813
Dancing Dear		625	625	625	625	625	625	625	625	625	625	625	625	7,500
HMIVFOX		208	208	208	208	208	208	208	208	208	208	208	208	2,500
Reiser		1,700	1,700	1,700	1,700	1,700	1,700	1,700	1,700	1,700	1,700	1,700	1,700	20,400
Unsecured		0	0	0	0	0	0	0	0	100.000	0	0	100,000	200,000
Total Monthly Plan Payments		28,204	27,554	27,554	28,204	27,554	27,554	28,204	27,554	127,554	28,204	27,554	128,204	533,903
Combined Operating Expenses and		0.0	, 20	0.0	Į,						,,,,			27
Monuny Flan Fayments		4/8,350	4/5,2/4	481,849	484,657 485,038		518,868	284,6/6	530,232	893,680	520,544	520,182	621,120	6,594,472
New Value Constitution	21	3,810	-2,024	500.71-	-18,32/		33,092	-31,/26	-21,842	281,950	13,456	15,618	-83,520	158,708
Release from Nip Account	000	000,00												Ī
	20,00													
Cumulative Cash Balance		153,810	151,786	134,277	114,950 1	151,786 134,277 114,950 101,682 134,774	134,774	103,048	81,205	363,155	376,610	392,228	308,708	
												Ł		İ

YEAR 2 FINANCIAL PROJECTIONS CONSOLIDATED CELL-NIQ	CELL-NIQUE						$ \cdot $						
The state of the s	Apr-26	Mav-26	Jun-26	Jul-26 A	Aug-26 Sep-26		Oct-26	Nov-26	Dec-26	Jan-27	Feb-27	Mar-27	
Income Linden Bion Foods	25.25	75 450			L.L	Ш	Ш	24 600	64 500	203 +3	24 500	202	204 400
200000000000000000000000000000000000000	77 250	77.050	Ь.	┸				27,350	77 250	77 250	77.250	77 250	927,000
CoManufacture	360 500	360 500	100	30 500 36				412 000	309 000	360 500	360,500	360,500	4 429 000
Dancing Deer	41,200	30,900	20.600	20,600	1		L	77.250	772.500	51.500	51.500	51.500	1,241,150
Hodgson Mills	4,120	5,150		•				11,330	12,360	15,450	17,510	19,570	126,690
Gross Sales	498.520	489,250 479,980	4	4	S	L		629,330	1222610	576,800	578,860	580,920	7,166,740
Less discounts and allowances	-1,895	-1,803	1,710					-2,688	-11711	-26,780	-26,986		-107,965
Total Consolidated Cell-Nique Revenues	496,625	487,448	478,270 479,290	79,290 48	485,923 568,519		9 665,696	626,642	1210899	550,020	551,874	553,728	7,058,775
Operating Expenses													
Direct Cost of Product	58.289	56.834	63,540 6	63,702 6	64.753 77.	77,840 7	78,001	108,812	265,329	55,117	65,411	65,704	1,033,331
Direct Labor & Burden	153,000	153,000	153.000 15		,	1 1		168,300	178,500	163,200	163,200	163,200	1,907,400
Rent is Settlement Pmt to NYBDC	17,500	17,850	17,850	17,850 1			17,850	17,850	17,850	17.850	17,850	17,850	213,850
Indirect Labor & Burden	71,400	71,400	'`"	ľ		i 1		71,400	71,400	81.600	81,600	81.600	887,400
Equipment Expense	3.060	3.060	- 1	_			3,060	3,060	3,060	3.060	3.060	3,060	36,720
Janitorial & Utilities	18,360	17,340	`	١`			17.340	18.360	18,360	18.360	18,360	18.360	218,280
Travel/Auto/Truck/Freight	6,120	6,120					5,120	6.120	6,120	4.590	4.590	4.590	68,850
Repairs & Maint	3,060	3,060		_1				3.060	3.060	3,050	3,060	3,060	36,720
Sales & Marketing	12,240		12,240	12,240 1		- 1		35,700	35,700	14.280	14.280	14,280	246,840
General & Administrative	112,200		112,200 11		÷	-	-	178,500	178.500	127,500	127,500	127.500	1,591,200
Research & Development	3,570	3.570	3,570	3,570	3,570 3,		3,570	3,570	3,570	3,570	3.570	3,570	42,840
Total Operating Expenses	458,799	456.674	463,380 46	55,582 46	466,633 501.	1	١٣	614,732	781,449	502,187	502,481	502,774	6,283,431
Consolidated Cell-Nique NOI	37.826	30,773	14,890	13,708 1	19,290 67,379		1.937	11,910	429,450	47,833	49,393		775,344
Monthly Payments						+	-						
	***************************************				-								
Berkshire Bank	14,829	14,829	14,829	14,829 1	14,829 14,	14,829 1	14,829	14,829	14,829	14,829	14,829	14,829	177,944
TD Bank	751	751					751	751	751	751	751	751	9,008
Combined IRS Priority Unsecured	2,559	2,559	2,559		2,559 2,		2,559	2,559	2,559	2,559	2,559	2,559	30,714
IRS Secured	268	268	268				268	268	268	268	268	568	6,812
Combined NY Dept Tax Priority Unsecured	2,457	2,457	2,457			ĺ	2,457	2,45/	2,457	2,457	2,457	2,457	29,480
SEA EIUL	1,113	1,113	1,113				1,113	1,113	1,113	1,113	1,113	1,113	13,350
MICH CADITION AND AND AND AND AND AND AND AND AND AN	135	1 2	357	74.4	70.7	74.4	72.	7.4.4	136	72,	727	177	1,00
MCA CEG	596	369	369	360		360	369	369	369	369	369	369	4 426
ISI	650	3	0	650		0	650	3 0	3	650	-	650	3.250
Pawnee	2.068	2.068	2.068	L	2.068 2.		2.068	2.068	2.068	2.068	2.068	2.068	24.813
Dancing Dear	625	625	625	L			625	625	625	625	625	625	7,500
HMI/FOX	208	208	208	208		208	208	208	208	208	208	208	2,500
Reiser	1,700	1,700	1,700	<u>L</u>			1,700	1,700	1,700	1,700	1,700	1,700	20,400
Unsecured	0	0	0	0	0	0	0	0	100,000	0	0	100,000	200,000
Total Monthly Plan Payments	28 204	77 EEA	27 55A	28 204 2	TO KEA	C 624 2	28 204	27 554	127 551	28 204	27 554	128 204	533 903
Combined Operating Expenses and	10707	20017			1		*03.6	*50(77	121,121	40,404	100	140,404	2000
Monthly Plan Payments	487,003	484,229	490,935 493,786 494,187	3,786 49	4,187 528,694		595,806 6	642,286	909,003	530,391	530,035	630,979	6,817,334
Net Income After Opex/Lease and Plan Payments	9,622	3,219	-12,664 -1	-14,496 -				-15,644	301,896	19,529	21,839	-77,251	241,442
							l						
Cumulative Cash Balance	308,708 318,329	321,548	308,884 29	4,387 28	321,548 308,884 294,387 286,123 325,948	- 1	299,680	284,036	585932	605,561	627,400	550,149	

Income Hudson River Foods	ייייי פייייייייייייייייייייייייייייייי						-							•
Hudson River Foods		Apr-27	May-27	Jun-27	Jul-27 #	Aug-27	Sep-27	Oct-27	Nov-27	Dec-27	Jan-28	Feb-28	Mar-28	
		15.914	15,914	15.914	15.914	21.218	21.218	21.218	53.045	53.045	53.045	53.045	53.045	392,533
lans CoMan		79,568	79,568	1		79,568	1	79,568	79,558	79,568	79,568		79.568	954,810
CoManufacture		371,315						424,360	424,360	318,270	က	371,315	371,315	4,561,870
Dancing Deer		42,436	31,827			21,218		53,045	79,568	795675	53,045		53,045	1,278,385
Hodgson Mills	-	4.244				_1_	9,548	10,609	11,670	12731	15,914		20,157	130,491
Gioss Saigs		10.475	203,928	434.5/2	435,440 0	301,00	201,139	200.000	2750	0976071	27 592	327.76	286.540	444 204
Total Consolidated Cell-Nique Revenues	-	511,524	502.071 492.618		140	4	585.574	586.625	645,441	1.247.226	566,521		570.340	7.270.539
						\perp						11		
Operating Expenses														
Direct Cost of Product		59.454	57.971	64,311	64,976	66,048	79,397	79.561	110,988	270,635	66.419	66,719	67.018	1,053,998
Direct Labor & Burden		56.060	_			١	155,050	156,060	171,666	182,070	166,464	166,464	166.464	1,945,548
Rent is Settlement Pmt to NYBDC		17,850	18,207	E		ļ	18,207	18,207	18,207	18,207	18,207	18,207	18,207	218,127
Indirect Labor & Burden		72,828	72.828	LΙ			72,828	72,828	72,828	72.828	83,232	ľ	83,232	905,148
Equipment Expense		3.121	3,121	1	- 1	3.121	3.121	3,121	3,121	3,121	3,121	3,121	3,121	37,454
Janitorial & Utilities		18,727	17,687				17,687	17,687	18,727	18,727	18,727	18.727	18,727	222,646
FraveliAuto/ Frack/Freignt		6.242	6,242	5.242	6.242	6,242	5,242	6.242	6.242	5.242	4,632	4,682	4,682	70,227
Orlor o Markoria		3.121	3,121	0.121	171.0	17.0	35.44	3,14.1	3,121	27.00	3,14	0.123	3,121	404,100
General & Administrative		114 444		4	1.0		114 444	182 070	182 070	182.070	120.050	ľ	130.050	1 623 024
Research & Development	Heringharkening	3.641					3 641	3 541	3 541	3 643	3.541	3 641	3.641	43 697
The state of the s						4						1 1		
lotal Operating Expenses	7	457.974	455,808	4/2,546 4	474,893 4	""	511,163	578,953	627.025	737.077	512,231	512,530	512.830	6,409,100
Consolidated Cell-Nigue NOI Monthly Payments		43.549	36,263	19.970		24.535	74,412	7,671	18,415	450,148	54,290		57,510	861,439
							phin							
Berkshire Bank		14,829	14,829	14,829	1	14,829	26,987	26,987	26,987	26,987	26,987	``	26,987	263,052
TD Bank		751	751			751	1,366	1,366	1,366	1,366	1,366		1,366	13,316
Combined IRS Priority Unsecured		2,559	2,559	2,559	2,559	2,559	2,559	2,559	2,559	2,559	2,559		2,559	30,714
IRS Secured		568	999	268	268	268	268	288	268	268	568		568	6,812
Combined NY Dept Tax Priority Unsecured		2,457	2,457	2,457	2,457	2,457	2,457	2,457	2,457	2,457	2,457	2,457	2,457	29,480
SBA EIDL		1,113	1,113	1,113	1,113	1,113	1,396	1,396	1,396	1,396	1,396		1,396	15,333
MCA Capital Assist		132	132	132	132	132	132	132	132	132	132	132	132	1,584
MCA Parkside		177	177	177	177	177	111	111	1,1	111	177	177	177	2,123
MCA CFG		369	698	369	369	369	369	369	369	369	369	369	698	4,426
UST		650	0	0	920	0	0	650	0	0	920	0	650	3,250
Pawnee		2,068	2,068	2,068	2,068	2,068	2,068	2,068	2,068	2,068	2,068	2,068	2,068	24,813
Dancing Dear		625	625	625	625	625	1,900	1.900	1.900	1,900	1,900	1,900	1,900	16,426
HMI/FOX		208	208	208	208	208	2.559	2,559	2.559	2.559	2,559	2,559	2,559	18,958
Reiser		1,700	1,700	1,700	1.700	1,700	1,700	1.700	1,700	1.700	1.700	1,700	1,700	20,400
Unsecured		0	0	0	0	0	0	0	0	100,000		0	100,000	200.000
				'			-							
Total Monthly Plan Payments		28,204	27,554	27,554	28,204	27,554	44,238	44,888	44,238	144,238	44,888	44,238	144,888	650,686
Combined Operating Expenses and		06 470	636 507					100 003	674 964	044046	557 440		657 740	7 050 706
Moting Figure After Order And Dia Damento		400,170	700,004	207,000	00,000	20,0,00	20,400	140,520	100 30	341313	227,110	220,700	070,70	00/00/
New Value Contribution		0,040	0,103	1,00°	┸	2		17.10	C70'C7-	202,21	3,404	700,11	0/2.10	210,130
Cumulative Cash Balance	550 149	565 494	574 202	574 202 SEE 618 SET 189 SEA 170	57 189 S		584344	547 47R	521 305	827214	836 618	848 280	760 902	

					_				•	_	-	_	
на при	Apr-28		May-28 Jul-28	3 Jul-28	Aug-28	Sep-28	Oct-28	Nov-28	Dec-28	Jan-29	Feb-29	Mar-29	
Income			LI	L									
Hudson River Foods	16.391			i		21,855	21.855	54,636	54,636	54,636	54,636	54,636	404,309
lans CoMan	81,955		81,955 81,955			81,955	81,955	81,955	81,955	81,955	23,855	81,555	463,434
CoManufacture	382.454		382,454 382,454	1	- •]	437,091	437,091	437,091	327,818	382,454	382,454	382.454	4,538,725
Dancing Deer	43,709		١,,	~	``	54,636	54,636	81,955	819545	54,636	54,636	54,636	1,375,736
Hodgson Mills	4.371		5,464 6,556			3,835	10,927	12,020	13,113	15,231	0/2/0	20.02	154,400
Gross Sales	528,880		40]	וריי	43	605,371	606,463	667,656	1297067	611.927	614,113	616.298	1,503,194
Less discounts and allowances	-2.0		-1,912 -1,814		-1,344	-2,229	-2.240	77.852	-12,424	-28,411	279,97-	-28,848	714,040
iotal Consolidated Cell-Nique Revenues	526,869		517,133 507,397	7,508,479	a Lo. o Lo	eU3,142	577,500	504,804	1264643	200.00	202,403	307,430	1,400,933
Operatino Expenses													
Direct Cost of Product	60,643		58,131 66,107	7 66,275	67,369	80,985	81,153	113,208	276,048	67.748	68,053	68,359	1,075,078
Direct Labor & Burden	159,181			t ' I	,	159,181	159.181	175,099	185,711	169.783	159,793	169.793	1,984,459
Rent is Settlement Pmt to NYBDC	18.2		1			18,574	18.571	18,571	18,571	18.571	13,571	18.571	222,490
Indirect Labor & Burden	74,285		74,285 74,285	5 74,285	74,285	74,285	74.285	74,285	74,285	84,897	84,897	84.897	923,251
Equipment Expense	. K				i	3.184	3,184	3,184	3,184	3.184	3,134	3,184	38,203
Janitorial & Utilities	19.1		18,041 18,041	''	. 4	18,041	18.041	19,102	19,102	19,102	19,102	19.102	227,099
Travel/Auto/Truck/Freight	6,3			7 6,367		6,367	6,367	6,367	6,357	4,775	4.775	4,775	71,632
Repairs & Maint	3,184		. 3			3,184	3.184	3,184	3,184	3,184	3,184	3,184	38,203
Sales & Marketing	12,734		12,734 12,734		12,734	37,142	37,142	37,142	37,142	14,857	14.857	14,857	256,812
General & Administrative	116,733		116,733 116,733	3 116,733	116,733	116,733	185,711	185,711	185.711	132,651	132,651	132,651	1,655,484
Research & Development	3,7	3,714 3	3,714 3,714		3.714	3.714	3,714	3,714	3,714	3.714	3.714	3,714	44,571
						:						-	
Total Operating Expenses	477,534	7	· 1	11 484,391	485,485	521.386	590,533	639,557	813,019	522,475	522,781	523,086	5,537,282
Consolidated Cell-Nique NOI	49.5		42,009 25.296	24.087	30,031	81,756	13,691	25,237	471,624	61.041	62,702	64,364	951,373
Monthly Daymonte				-									
	ŧ		-										
Berkshire Bank	26,987		26,987 26,987	7 26,987	786,92	26,987	26,987	26,987	26,987	26,987	26,987	26,987	323,843
TD Bank	1,366		1,366 1,366	1,366	1,366	1,366	1,366	1,366	1,366	1,366	1,366	1,366	16,393
Combined IRS Priority Unsecured	2.5					2,559	2,559	2,559	2,559	2,559	2,559	2,559	30,714
IRS Secured		568	568	568 568	268	268	268	568	268	268	268	568	6,812
Combined NY Dept Tax Priority Unsecured	2,457		2,457 2,457	7 2,457	2,457	2,457	2,457	2,457	2,457	2,457	2,457	2,457	29,480
SBAEIDL	, .	1,396	1,396 1,396	1,396	1,396	1,396	1,396	1,396	1,396	1,396	1,396	1,396	16,750
MCA Capital Assist						132	132	132	132	132	132	132	1,584
MCA Parkside		177				177	177	11	177	177	111	177	2,123
MCA CFG		369	369 3	369 369	369	369	369	369	369	369	369	369	4,426
UST	9	650			Į	0	920	0	0	650	0	650	3,250
Pawnee	2,0					2,068	2,068	2,068	2,068	2,068	2,068	2,068	24,813
Dancing Dear	1,9		- 1		- 1	1,900	98	1,900	1,900	1,900	1,900	1,900	22,802
HMIFOX	2,5	2,559 2	2,559 2,559			2,559	2,559	2,559	2,559	2,559	2027	2,559	30,714
Keiser	1,(1,/UU	טטיר טי	-	7,700	27,000	3),	00/-	3,70	20,7,1	1,00	20,400
Unsecured		0	0	0	0	0	0	0	100,000	9	5	000,000	200,000
Total Monthly Plan Payments	44,888		44,238 44,238	38 44,888	44,238	44,238	44,888	44,238	144,238	44,888	44,238	144,888	734,102
Combined Operating Expenses and Monthly Plan Payments	500 003		519 3E2 52E 3	276 976	529 723	565 624	635 420	683 804	957257	567.363	567.018	667.974	7.271.384
Net Income After Opex/Lease and Plan Payments			-2.229 -18.942	20,800	-14,207	37,518	31,197	-19,000	327,386	16,153	18,465	-80,524	217,271
New Value Contribution											-		
Cumulative Cash Balance	760,902 765,550		763,321 744379 723,579 709,372	723,575	709,372	746890	715,693	696,693	1024079	1024079 1,040,232 1,058,697	1,058,697	978,173	

			-										
**************************************	Apr-29	May-29 ,	Jun-29	Jul-29 A	Aug-29	Sep-29	Oct-29	Nov-29	Dec-29	Jan-30	Feb-30	Mar-30	
Income Hudson River Foods	16.883	16.883	16.883	16.883	22.510	22.510		56.275	56.275	56.275	56.275	56.275	416,438
lans CoMan	84,413	-	1_	1	1	84,413	84,413	84,413	84,413	84,413	84,413	84,413	1,012,958
CoManufacture	393,928	1,17			"	ı		450,204	337,653	393,928	393,928	393,928	4,839,688
Dancing Deer	45,020	33,765			22,510	56,275	- 1	84,413	844132	56,275	56,275	56,275	1,356,238
Hodgson Mills	4,502	628	_	_			11,255	12,381	13,506	16,883	19,134	21,385	138,438
Gross Sales	544.746	(a)	_	40		- 1	624,657	687,686	1335979	630,285	632,536	634,787	7,831,290
Less discounts and allowances	-2,071	\Box	-1,868			-2,296	-2,307	-2,938	12,797	-29,263	-29,488	-29,713	-117,976
Total Consolidated Cell-Nique Revenues	542,675	532,647 5	522,619 5	523,733 52	530,981 6;		622,350	684,748	1323182	601,022	603,048	605.074	7,713,314
Direct Cost of Product	61,856	60,313	_		ıı		82,776	115,472	281,569	69,102	69,414	69,726	1,096,579
Direct Labor & Burden	162,365	162,365 1	-1	162.365 16	162,365 1		162,365	178,601	189,426	173,139	173,189	173,189	2,024,148
Rent is Settlement Pmt to NYBDC	18,571			18,943		18.943	18,943	18,943	18,943	18,943	18,943	18.943	226,939
indirect Labor & Burden	75,770		75.770	75.770 7	75,770	75,770	75.770	75.770	75.770	86,585	86,595	86.595	841,716
Equipment Expense	3,247				- 1	3,247	3,247	3,247	3,247	3,247	3,247	3.247	38,958
Janitorial & Utilities	19.484	5	- 1	- 1		18,401	18,401	19,484	19,484	19.484	13,484	19.484	231,640
Travel/Auto/Truck/Freight	6 495	6,495	6.495		6,495	6.495	6,495	6,495	6.495	4,871	4.871	4.871	73,064
Repairs & Maint	3.247	247	3.247	_	_	3,247	3.247	3.247	3.247	3,247	3,247	3.247	38,968
Sales & Marketing	12,989			_			37.885	37,885	37,885	15,154	15.154	15,154	261,949
General & Administrative	119.068	058			1.		189,426	189,426	189,426	135,304	135,304	135,304	1,588,594
Research & Development	3,789	3.789	3,789	3,789	3,789	3,789	3,789	3,789	3,789	3.789	3,789	3,789	45,462
Total Operating Expenses	486,881	484.627 4	491.743 4	494,079 49	495.195 5	531.814	502,343	652,358	829,279	532,925	533,236	533,548	6,668,027
		Ш		II									
Consolidated Cell-Nique NOI	55,795	48,021	30,876	29,654	35,787	89.422	20,007	32,390	493 903	68.097	69,811	71,525	1,045,287
Monthly Payments													
Berkshire Bank	26,987	26,987	26,987	26,987	26,987	26,987	26,987	26,987	26,987	26,987	26,987	26,987	323,843
TD Bank	1,366	1,366	1,366	1,366	1,366	1,366	1,366	1,366	1,366	1,366	1,366	1,366	16,393
Combined IRS Priority Unsecured	0	0	0	0	0	0	0	0	0	0	0	0	0
IRS Secured	268	268	268	268	568	268	268	268	268	268	999	268	6,812
Combined NY Dept Tax Priority Unsecured	0	0	٥	0	٥	0	0	0	0	0	0	0	0
SBA EIDL	1,396	1,396	1,396	1,396	1,396	1,396	1,396	1,396	1,396	1,396	1,396	1,396	16,750
MCA Capital Assist	132	132	132	132	132	132	132	132	132	132	132	132	1,584
MCA Parkside	177	<i>11</i> 1	111	111	111	171	177	177	177	177	111	177	2,123
MCA CFG	369	369	369	369	389	369	369	369	369	369	369	369	4,426
UST	650	0	٥		0	0	650	0	0	650	0	650	3,250
Pawnee	2,068	2,068	2,068	_ 1	2,068	2,068	2,068	2,068	2,068	2,068	2,068	2,068	24,813
Dancing Dear	1,900	1,900	1,900		1,900	1,900	1,90	1,900	1,900	1,900	1,900	1,900	22,802
Reiser	2,559	2,559	2,559	1	2,559	2,559	2,559	2,559	2,559	2,559	2,559	2,559	30,714
Unsecured	ō	0	0	0	0	D	D	0	100,000	0	٥	100,000	200,000
Total Monthly Plan Payments	38,172	37,522	37,522	38,172	37,522	37,522	38,172	37,522	137,522	38,172	37,522	138,172	653,509
Combined Operating Expenses and Monthly Plan Payments	525,052	-					640,515	689,880	966801	571,096	570,758	671,720	7,321,536
Net income After Opex/Lease and Plan Payments		10,499				51,901	-18,165	-5,131	356,381	29,925	32,290	-68,646	391,778
		300 300 8	0,000	200	200	[200 000 4 000 4 000 4 040	000 010	130 000 1 000 000 1 000 1 000 1 1 000 1 1 0 0 0 1 1 0 0 0 1 1 0	000,00	1 195 500		***************************************
Cumulative Cash Balance 978 173	74 994 79¢	1 ADC 305 L	0000	400			4.002 600				1002 207 7		

Balloon Pmts end of 60th Month		
Berkshire Bank	2,162,696	
TD Bank	109,477	
IRS Secured	45,491	
SBA EIDL	165,439	
MCA Capital Assist	31,671	
MCA Parkside	42,458	
MCA CFG	88,518	
Dancing Dear	150,000	
HMI/FOX	000'05	
NYBDC	1,789,873	
TOTAL BALLOON PAYMENTS	4,635,624	
TOTAL PROJECTED CASH BALANCE		
ON SOTH MOONTH OF THE PLAN	1,369,951	
TOTAL PROJECTED		
REFINANCE PROCEEDS FOR REQ'D		
TO PAYOFF OF SECURED CREDITORS	3.265.672	